

Individual Income Tax & Fiduciary Tax Substitute Forms Vendor Approval List

2015 Tax Year (2016 Processing Year)

The vendors on this list are approved for Form Design, Data Placement or both. Forms for a vendor are considered **Approved** only when all forms submitted for that tax type are approved. Some vendors do not submit all of the forms for a particular tax type. A vendor listed as **NA** is not supporting that type of tax form. A vendor listed as **Pending** is in the process of having the forms for a tax type approved.

VENDOR	Individual Income Tax Forms Status	Fiduciary Forms Status
#1017 - H&R Block (TaxCut)	Approved	NA
#1019 - CCH Prosystem	Pending	Approved
#1022 - CS Professional Suite	Approved	Approved
#1023 - CorpTax Inc. / CTX DF Forms	NA	NA
#1024 - Drake Software	Approved	Approved
#1029 - H&R Block (HRBO)	Pending	NA
#1030 - Intuit (Pro Series)	NA	Approved
#1031 - Jackson Hewitt	Pending	NA
#1032 - Intuit (Lacerte)	Pending	
#1037 - Petz Enterprises (Crosslink)	Approved	NA
#1038 - Taxslayer / Rhodes Computer Services (RCS)	Pending	Approved
#1039 - STF Services	Pending	Approved
#1045 - CCH / TaxWise	Pending	Pending
#1062 - Tax & Accounting / Thomson Reuters	Pending	Approved
#1064 - TaxAct (2nd Story Software)	Approved	Approved
#1067 - Tax\$imple Inc. / Thomson Reuters		
#1068 - Taxware Systems Inc.		
#1120 - Vertex Inc.		
#1201 - Taxhawk Inc.	Approved	NA
#1211 - On-Line Taxes Inc. (OLT)	Pending	Approved
#1217 - Ernst & Young		
#1273 - Liberty Tax Service / WeFile Inc.	Approved	Approved
#1555 - Intuit (TurboTax and Pro Series)	Pending	NA
#1562 - Liberty Tax NG / WeFile Inc.	Pending	NA
#1833 - CCH Small Firm Services	Pending	Approved
#1937 - Advanced Tax Solutions, LLC (MyTaxPrepOffice.com)		
#2029 - H&R Block / BlockWorks	Pending	Approved
#2067 - Agile Tax / Thomson Reuters		

Business Income Tax
Substitute Forms Vendor Approval List

2015 Tax Year (2016 Processing Year)

The vendors on this list are approved for Form Design, Data Placement or both. Forms for a vendor are considered Approved only when all forms supported are submitted and approved. Some vendors do not submit all of the forms for this particular tax type. A vendor listed as Pending has contacted us with a list of forms supported but has not received an approval on all forms listed as supported.

VENDOR	Business Forms Status
#1019 - CCH Prosystem	Pending
#1022 - CS Professional Suite	Pending
#1024 - Drake Software	Approved
#1030 - Intuit (Pro Series)	Approved
#1032 - Intuit (Lacerte)	Approved
#1037 - Petz Enterprises (Crosslink)	Pending
#1038 - Taxlayer / Rhodes Computer Services (RCS)	Pending
#1039 - STF Services	Pending
#1045 - Taxwise	Pending
#1062 - Tax & Accounting / Thomson Reuters	Pending
#1064 - TaxAct (2nd Story Software)	Pending
#1120 - Vertex Inc.	Pending
#1201 - Taxhawk Inc.	Approved
#1211 - On-Line Taxes Inc. (OLT)	Pending
#1217 - Ernst & Young	Pending
#1273 - Liberty Tax Service / WeFile Inc.	Approved
#1555 - Intuit (TurboTax)	Approved
#1562 - Liberty Tax NG / WeFile Inc.	Pending
#1833 - CCH Small Firm Services	Pending
#2029 - BlockWorks / H&R Block Inc.	Pending